Real Estate Malpractice Online Claims Reporting User Guide

Missouri Department of Commerce and Insurance

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Summary

To further assist our patrons, Real Estate Malpractice Claim Forms can now be opened, updated and closed online through DCI Statistics Claim Reporting Portal. This tutorial guides users through the online system for claim management. This guide does not provide information about claim requirements or regulations.

Site Address

https://apps.dci.mo.gov/ProfLiab/MedMal/Login.aspx

Account Management

Users require an approved account to open, update or close claims. New users must create an account and receive approval prior to opening, updating or closing claims. Existing users will need to sign in to manage their account information.

Account Registration

Required Information: Users will need to create and/or provide the following information when registering for an account with DCI:

- Create a User Name
- Provide a valid Email Address
- Create a Password
- Provide Contact Name
- Provide Contact Phone Number
- Provide Contact Address Information
- Provide NAIC number(s) associated with type of filing(s)

Registration Process

New users must register with DCI to gain access to the application. See instruction for new user sign up: <u>https://apps.dci.mo.gov/ProfLiab/MedMal/Login.aspx</u>.

Contact Information Updates

It is important to keep your contact information up-to-date, log into the account to manage account settings. You can change your password, email account and contact information online through the account settings option. The system automatically approves updates immediately, but account changes process nightly.

To log in, provide your username and password.

• If you forget your account login information, you may request your information sent to your onfile email address by selecting the "Can't access your account?" link.

۲	STATISTICS CLAIMS REPORTING REGISTRATION
	SIGN IN Account Information Please enter your username and password. Username: Password: Sign in User Guide Can't access your account? Not Registered? Sign up. Contact Us

Once you login, the page redirects to the portal homepage. From the portal homepage, select your NAIC Code and form type.

Reporting

Once you have selected the NAIC Code for your company and form selection, you will be directed to the reporting form. Verify the Name of the Company, NAIC Group and Company Codes are correct. NOTE: Companies who have nothing to report are not required to file.

-		
	Real Estate Malpractice Claim Form	
	Section A	
	Name of Company: NAIC Company Code: NAIC Group Code: Year Ending: Name of Submitter: Titie : Telephone Number : EMAIL :	
	Insurer Claim File Number:	
	Same as Above First name of report Preparer : Last name of report Preparer : Telephone : EMAIL :	

The Real Estate Malpractice Claim Reporting form, for OPEN claims will appear as follows:

The top section is pre-populated by the Account Information that was entered when the User Account was created.

The "For Year Ending" field is populated as the current year minus one year.

Status of this Claim: This will be either OPEN or CLOSED. If OPEN is selected, the form can be saved. It can then be re-opened and CLOSED at a later date. If CLOSED is selected, additional entry boxes will appear. All required information will then need to be entered and the form will not be able to be re-opened, once SUBMIT has been selected.

Check the SAME AS ABOVE checkbox to fill the following preparer information with the information from the User Account. If other Preparer information is desired, it may be entered in the boxes.

Once SAVED and ACCEPTED by our office, you will receive a confirmation number. Please print and keep for your records. (See below):

	Missouri Department of Real Estate Malpractice		nsurance	Welcome Logan! <u>Log Off</u> Account Settings	
Guides -					
		Rea	al Estate Malpractio	ce Claim Form	
	Confirmation Number : Claim File Number :	REM524A0219 496783SDFK			
	For Year Ending : NAIC : Status :	2019 12345 Form Saved			
	Home	Add Another	Download PDF		

Once a form has been SAVED, when a user returns to the Real Estate Malpractice Claim Form home screen, their saved OPEN forms will be displayed (see below). Clicking on the CLAIM FILE NUMBER (in blue) will re-open the saved form.

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Real EstateMal Malpra			Account Settings	
	Real Es	tateMal Malpractice Claim	Form	
Name of Company:				
the second		and the second se		
NAIC Company Code:		Change NAIC Company Code		
NAIC Group Code: Year Ending:				
Name of Submitter:				
Title :				
Telephone Number :				
EMAIL :	1000	and the second se		
	1.24-0.			
Real Estate Malpractice (Open Forms:			
Claim File Number	Date Added			
496783SDFK	3/4/2020 7:55:43 AI	M		
Add Real Est	ate Malpractice For	m		
Home				

When CLOSED is selected in the Status of this Claim dropdown box, more drop-down and text boxes will be displayed. All of which will need an entry (see screen shot below of a claim that needs to be closed).

State Where Claim Was Made:			Sel	ect		\sim	
Population Code:			Sele	ect		\sim	
How many Licensees were Insured on the Policy	:		Sel	ect		\sim	
How many years had the insured been admitted	to practice at the time o	of the alleged error?:	Sel	ect		\sim	
What is the insured's type of real estate office?:			Sel	ect		\sim	
What is the insured's relationship to the claiman	ıt?:		Sel	ect		\sim	
Did the claim arise after the insured made an at	tempt to collect a fee?:		Sel	ect		\sim	
Did this claim arise from an area of Real Estate?:	1		Sele	ect		\sim	
Date of Occurrence:			Mo	nth	 ✓ Year 	$\overline{}$	
Date first reported to Insurer:			Mo		✓ Year	\equiv	
Section B							
Date this claim closed or disposed:		Month V	Year V)			
Claim Disposition:		Select		Ì			
Amount paid to claimant (include deductible)–E	conomic Loss:	\$,			
Amount paid to claimant (include deductible)- !	Non-Economic Loss:	s					
Amount paid to claimant (include deductible)-	Punitive Damages:	\$					
		۰ <u>ــــــــــــــــــــــــــــــــــــ</u>	.0				
Indemnity paid on behalf of defendant - Econon	nic Loss:	4					
Indemnity paid on behalf of defendant - Non Ec		۰					
		٩۶	0				
Amount paid for loss expense (include deductib	le):	s					
Amount of reserve established for loss payment		•					
Amount of reserve for loss expense:		۹ و					
Amount of insured's deductible:		۹ و					
		٩					
Section C							
Area of Real Estate: Select							
Major Activity Code: Select	~						
Alleged Error or Omission: Select	~						
Same as a	Above						
First name of report Preparer :							
Last name of report Preparer :							
Telephone :							
EMAIL :							
Submit Print	Home	Cancel					

The SUBMIT button checks to verify fields have been completed properly. If not, a Notice Box will appear at the top of the screen and will give direction to what and where the error is. (See example below).

	Missouri Department of Commerce And Insurance Real Estate Malpractice Claim Form	Weicome Logan! Log Off Account Settings
Suides v		
	,	eal Estate Malpractice Claim Form
	Please correct the following:	
	Area Law Selection Required Majority Activity Code Selection Required Alleged Error Omission Selection Required	

Once SUBMITTED and ACCEPTED by our office you will receive a confirmation number. (See example below). Please print and keep for your records.

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← → ひ ⋒ A https://apps-test.dci.mo.gov/ProfLiab/StatsWeb/Modules/RealEstateMalpractice.aspx	□☆ ☆ № 哈 …
🚯 Shared Documents - 🧧 ATC 🗧 Elevators 🧧 Grain 🧧 MiDocs 🧧 POST/CLEE 📘 State of Missouri 📃 Training 🧧 We	bEOC
Missouri Department of Commerce And Insurance Welcome Logant Log Off Real Estate Malpractice Claim Form Account Settings	
Guides ≠	
Real Estate Malpractice Claim Form	
Confirmation Number : REM524A021 Claim File Number : 496783SDFK For Year Ending : 2019 NAIC : 12345 Status : Form Submitted	
Home Add Another Download PDF	
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PRINT: Prints the form.

HOME: Returns to the HOME screen for form selection OR to enter/submit data for another company you are reporting for.

CANCEL: Removes all unsaved entries and returns to the HOME screen.

Contact Us

Contact the Department of Commerce and Insurance, Statistics Section, for help completing this online claims system by emailing: <u>Statistics@insurance.mo.gov</u>

User Guide

This User Guide can be obtained from the *User Guide* menu as well as from the DCI web site at <u>http://insurance.mo.gov/industry/filings/stats/Real Estate Malpractice User Guide_v2.pdf</u>

Logout

Before closing the application, be sure to logout. To logout, select the Sign Out hyperlink at the top right corner of the page. Upon successful logout, the system redirects you to a confirmation page.